

**PERSONAL HISTORY FORM**

MENTAL HEALTH       SUBSTANCE ABUSE       BOTH      CLIENT ID # \_\_\_\_\_

FORM COMPLETED BY (If someone other than client) \_\_\_\_\_

A) What brought you into treatment: \_\_\_\_\_  
\_\_\_\_\_

B) What are your expectations for treatment \_\_\_\_\_  
\_\_\_\_\_

C) Prior treatment experiences ( Dates and Location \_\_\_\_\_  
\_\_\_\_\_

D) Name of Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

**E) Current Living Arrangements:**

1.  House                       Group Living       Apartment       Other (Specify) \_\_\_\_\_  
 2.  Alone                         With Family       Unrelated Significant Other

**I. CLIENT INFORMATION (past and present)**

**1) Treatment Experiences      Yes      No      Inpat./Outpt/ IOP      When      Where**

	Yes	No	Inpat./Outpt/ IOP	When	Where
Counseling/Psychiatric treatment					
Suicidal thoughts/attempts					
Drug/alcohol treatment					
Involvement with self-help groups (e.g. AA, Al-Anon, Overeaters Anonymous)					

**2) Presenting Problem (Check all boxes that apply)**

- |  |  |
|--|--|
| <input type="checkbox"/> Medical/Organic condition | <input type="checkbox"/> Anxiety                   |
| <input type="checkbox"/> Depression                | <input type="checkbox"/> Aggressive Behavior       |
| <input type="checkbox"/> Mania                     | <input type="checkbox"/> Suicidal Ideation's       |
| <input type="checkbox"/> Chemical Abuse/Dependency | <input type="checkbox"/> Self-destructive Behavior |
| <input type="checkbox"/> Delusions/Hallucinations  | <input type="checkbox"/> Anger                     |
| <input type="checkbox"/> Family Issues             | <input type="checkbox"/> Life Decision             |
| <input type="checkbox"/> Relationship Issues       | <input type="checkbox"/> Uncertain                 |
| <input type="checkbox"/> Other (please elaborate)  |  |

3) **Symptoms**

Any recent changes in:

	Yes	No		Yes	No
Sleeping patterns	<input type="checkbox"/>	<input type="checkbox"/>	Physical Activity Level	<input type="checkbox"/>	<input type="checkbox"/>
Eating Patterns	<input type="checkbox"/>	<input type="checkbox"/>	General Disposition	<input type="checkbox"/>	<input type="checkbox"/>
Behavior	<input type="checkbox"/>	<input type="checkbox"/>	Weight	<input type="checkbox"/>	<input type="checkbox"/>
Energy	<input type="checkbox"/>	<input type="checkbox"/>	Increased tension	<input type="checkbox"/>	<input type="checkbox"/>

If yes to any of the above, please describe

Are you in physical pain  yes  no if yes where/what kind

If yes please rate pain \_\_\_\_\_ 0=none 5=mild(tolerable) 10=severe(referral)

**THERAPY IMPLICATIONS:**

II. **INFORMATION ABOUT FAMILY / SIGNIFICANT OTHERS;** past and present

1. **Family Constellation**

	NAME	CURRENT AGE	CURRENTLY LIVING		CURRENTLY LIVING WITH YOU	
			YES	NO	YES	NO
Client						
Mother						
Father						
Spouse						
Significant Other						
Children						
Significant Others: (Brothers, Sisters, Grandparents, Step-relatives, Half-relatives) <i>Specify Relationship</i>						

**2) FAMILY/EXTENDED FAMILY HISTORY**

	Yes	No	Inpt/Outpt/IOP	When	Where
Counseling/Psychiatric treatment					
Suicidal thoughts/attempts					
Drug/alcohol treatment					
Involvement with self-help groups					

**3) Family History**

1. What City/State were you born? \_\_\_\_\_
2. Where did you grow-up? \_\_\_\_\_
3. Who raised you as a child? \_\_\_\_\_

**4) Parental Information**

- Parents legally married
- Mother remarried (number of times) \_\_\_\_\_
- Parents ever separated
- Father remarried (number of times) \_\_\_\_\_
- Parents ever divorced

Describe relationships with parents, step-parents

1. As a child \_\_\_\_\_  
\_\_\_\_\_
2. Currently \_\_\_\_\_  
\_\_\_\_\_

**5) SIBLING INFORMATION**

Number of living siblings/step siblings \_\_\_\_\_ Number of deceased siblings/step-siblings \_\_\_\_\_

What position are you in the order of siblings (oldest, 2nd, 3rd, youngest, etc.) \_\_\_\_\_

Describe relationships with siblings:

1. As a child \_\_\_\_\_
2. Currently \_\_\_\_\_

- Family will be involved in treatment
- Family uninvolved

**Why/Why Not:** \_\_\_\_\_  
\_\_\_\_\_

6) **Marital Information**

- Single       Unmarried and living with significant other. Length of time \_\_\_\_\_
  - Legally married: Length of time: \_\_\_\_\_      Total number of marriages: \_\_\_\_\_
  - Separated: Length of time \_\_\_\_\_       Divorce in process: Yes  No
  - Divorced: Length of time \_\_\_\_\_       Widowed: Length of time \_\_\_\_\_
- Are there problems in this relationship (check all that apply)
- Money                                       Chemical Dependency
  - Sexual     Mental illness
  - Physical Abuse                                       Religion
  - Child rearing/discipline issues       Other

**THERAPY IMPLICATIONS:** \_\_\_\_\_

III. **SOCIAL INFORMATION**

1) **Support System** (check all that apply)

- Adequate social support       Recent move / relocation       Conflict with peers
- Transportation problems       Lack of knowledge of resources       Isolative
- Problems establishing / maintaining relationships

Please list involvement in community resources (e.g. WIC, CMH, Day treatment, groups) \_\_\_\_\_

**THERAPY IMPLICATIONS:** \_\_\_\_\_

2) **Sexuality**

- What is your sexual preference       Male       Female       Both       Uncertain
- Have you been tested for HIV       Yes       No
- Are there sexual issues that you would like to discuss with your therapist?  Yes       No
- Have you ever been sexually and/or physically abused?       Yes       No

**THERPAY IMPLICATIONS:** \_\_\_\_\_

3) **Interests/Hobbies**

- |              |                        |
|--------------|------------------------|
| Art _____    | Book/Films _____       |
| Music _____  | Physical Fitness _____ |
| Crafts _____ | Outdoor Activity _____ |
| Sports _____ | Diet/Health _____      |

Current Memberships (church , clubs, organizations)

Do you participate in any cultural activities related to your ethnic background?       Yes       No

**THERAPY IMPLICATIONS:** \_\_\_\_\_

4) **Spirituality**

- Do you believe in a god or a power greater than yourself?       Yes       No
- What religion were you raised? \_\_\_\_\_
- What religion are you currently affiliated? \_\_\_\_\_
- At this point in your life, what is most important to you? \_\_\_\_\_

**THERAPY IMPLICATIONS:** \_\_\_\_\_

IV. **EDUCATION** (check all that apply)

- High school diploma (GED)  Currently enrolled: Last grade completed \_\_\_\_\_
- Did not complete high school: last grade completed \_\_\_\_\_
- Vocational training:  Training completed, type \_\_\_\_\_  Currently enrolled
- College: Degree earned, type \_\_\_\_\_  Currently enrolled/# of years completed \_\_\_\_\_
- Special circumstances (e.g. learning disabilities, gifted programs, special education, etc.)

**THERAPY IMPLICATIONS:** \_\_\_\_\_

V. **EMPLOYMENT/VOCATIONAL** (Beginning with most recent job, give employment history, include homemaker experience)

Employer	Dates	Job Description	Salary

**THERAPY IMPLICATIONS:** \_\_\_\_\_

VI. **MILITARY**

Branch \_\_\_\_\_  
 Date drafted/enlisted \_\_\_\_\_  
 Combat experience  Yes  No  
 Where \_\_\_\_\_

Type of Discharge \_\_\_\_\_  
 Rank at Discharge \_\_\_\_\_  
 Date of Discharge \_\_\_\_\_ Where \_\_\_\_\_

**THERAPY IMPLICATIONS:** \_\_\_\_\_

VII. **LEGAL DATA**

Are you presently on probation or parole:  Yes  No

If yes reason \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_

**Current Status:**

Are you currently involved in any active legal cases (traffic, civil, criminal):  Yes  No

If yes, please describe and indicate the court hearing/trial date \_\_\_\_\_

**Past History** (adolescent and adult)

Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Traffic Violations
<input type="checkbox"/>	<input type="checkbox"/>	Civil Involvement
<input type="checkbox"/>	<input type="checkbox"/>	Criminal Involvement

If yes to any of the above, please complete the following

Charges	Date	Where	Results

**THERAPY IMPLICATIONS:**

VIII **Nutritional Assessment**

Please circle the answer or indicated number and total the score from both columns at the bottom.

QUESTION	Yes=	No=
Do you have an illness/condition that made you change the type/amount of food you eat?	2	No
Do you eat at least two or more meals per day?	Yes	No=3
Do you eat fruits or vegetables, or milk products every day?	Yes	No=2
Do you have 3 or more drinks of beer, liquor, or wine almost every day?	Yes=2	No
Do you have teeth or mouth problems that make it hard for you to eat?	Yes=2	No
Do you always have enough money to buy the food you need?	Yes	No=4
Do you eat alone most of the time?	Yes=1	No
Do you take 3 or more prescription or over-the-counter drugs?	Yes=1	No
Have you lost or gained 10 lbs. in the last six months?	Yes=1	No
Are you always physically able to shop, cook, and/or feed yourself?	Yes	No=2

**TOTAL SCORE** \_\_\_\_\_

0-2= Low Risk      3-5= Moderate Risk      6-21= High Risk\*      \*Referral

**THERAPY IMPLICATIONS:**

**IX TRAUMA**

Any history of trauma, abuse, neglect or exploitation?  No  Yes

If yes: When and type \_\_\_\_\_  
\_\_\_\_\_

**THERAPY IMPLICATIONS:** \_\_\_\_\_

**X Alcohol/Substance Use**

Substance preferred \_\_\_\_\_

Date of last drink \_\_\_\_\_ / Date of last drug use \_\_\_\_\_

Type and amount of drink at last episode  Beer \_\_\_\_\_ oz  Wine \_\_\_\_\_ oz  Liquor \_\_\_\_\_ oz

Age drinking/ drug use began \_\_\_\_\_

Type of alcohol preferred:  Beer  Wine  Liquor

How often do you drink/use drugs?  Daily  Weekly  Monthly  Other \_\_\_\_\_

Have you ever had any legal problems related to your use of alcohol/drugs?  Yes  No

Have you ever had any relationship problems related to your use of alcohol/drugs?  Yes  No

**\*\*\*Has drinking or drug use ever become a problem?  Yes  No**

**\*\*\*If YES, please complete next page. (Substance Abuse Addendum)**

**If NO go to page 10**

**THERAPY IMPLICATIONS:** \_\_\_\_\_

## SUBSTANCE USE ADDENDUM

### I. USAGE HISTORY

Drug type	Method of use	Age first used	Age of regular, daily use	Date last used	Last 48 hours	Last 30 days	Last year
<b>A. DEPRESSANTS</b>							
Alcohol (beer, wine, liquor)							
Anti-Anxiety Agents (Valium, Librium, Tranxene, Xanax, Ativan, Serax, etc.)							
Barbiturates (Phenobarbital, Tuinal, Seconal, etc.)							
Others (Methaqualone, Paraldehyde, Equanil, Miltown, muscle relaxants, etc.)							
<b>B. NARCOTICS</b> ( Heroin, Opium, Morphine, Codeine (Tylenol #3/#4, Cough Syrup), Methadone, Dilaudid, Percodan, Darvon, Talwin, etc.)							
<b>C. STIMULANTS</b>							
Amphetamines (Benzedrine, Dexedrine, Ritalin, etc.)							
Cocaine/Crack							
Caffeine							
Nicotine							
<b>D. CANNABIS</b> (Marijuana, Hashish)							
<b>E. INHALANTS</b> (glue, poppers, gasoline, etc.)							
<b>F. HALLUCINOGENS</b>							

**THERAPY IMPLICATIONS:**



**ALCOHOL/DRUG RELATED PROBLEMS/BEHAVIORS/SYMPTOMS LIST**

Please check all that apply.

PHYSICAL	EMOTIONAL	BEHAVIORAL
<input type="checkbox"/> Blackouts <input type="checkbox"/> Memory Problems <input type="checkbox"/> Tremors/ Shakes <input type="checkbox"/> Seizures <input type="checkbox"/> DT=s <input type="checkbox"/> Hallucinations <input type="checkbox"/> Overdose <input type="checkbox"/> Appetite Problems <input type="checkbox"/> Nausea/ Vomiting <input type="checkbox"/> Sleep Problems <input type="checkbox"/> Sexual Problems <input type="checkbox"/> Injury <input type="checkbox"/> Accidents <input type="checkbox"/> Other Medical Problems <input type="checkbox"/> Other	<input type="checkbox"/> Depression <input type="checkbox"/> Confusion <input type="checkbox"/> Concentration Problems <input type="checkbox"/> Anxiety <input type="checkbox"/> Irritability / Restlessness <input type="checkbox"/> Aggressiveness <input type="checkbox"/> Mood Swings <input type="checkbox"/> Impulsivity <input type="checkbox"/> Euphoria <input type="checkbox"/> Relaxation <input type="checkbox"/> Extreme Jealousy <input type="checkbox"/> Paranoia <input type="checkbox"/> Feelings of Guilt/ Shame <input type="checkbox"/> Suicidal Thoughts <input type="checkbox"/> Homicidal Thoughts <input type="checkbox"/> Other	<input type="checkbox"/> A.M. Use <input type="checkbox"/> Sneaking <input type="checkbox"/> Gulping <input type="checkbox"/> Loss of Control <input type="checkbox"/> Relief Use <input type="checkbox"/> Impulsive Use <input type="checkbox"/> Use less than before <input type="checkbox"/> Use more than before <input type="checkbox"/> Use despite negative Consequences <input type="checkbox"/> Associate with using friends <input type="checkbox"/> Plan activities around use <input type="checkbox"/> Loss of interest in activities <input type="checkbox"/> Change in work/school performance <input type="checkbox"/> Work/school lateness/ absenteeism <input type="checkbox"/> Job loss due to use <input type="checkbox"/> Frequent arguments <input type="checkbox"/> Separation/divorce <input type="checkbox"/> Financial problems <input type="checkbox"/> Legal problems <input type="checkbox"/> Physically abusive to self <input type="checkbox"/> Physically abusive to others <input type="checkbox"/> Suicide attempts <input type="checkbox"/> Homicide attempts <input type="checkbox"/> Other

If any of the above are checked off, please describe: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**III. SUBSTANCE ABUSE FAMILY HISTORY**

Please describe the alcohol/drug problems of others in your family, past and present. Also describe treatment and recovery experience.

WHO/RELATIONSHIP	PROBLEM TYPE	TREATMENT/RECOVERY

**XI. MEDICAL INFORMATION (past and present)**

**1. Recent Treatment History**

	Date	Reason	Results
Last physical check-up			
Last Doctor's visit			
Last Dental visit			

**2. Review of Past/Present Conditions**

Please check any of the following medical problems you have, or have had in the past:

- |   |  |   |                                      |
|---|--|---|--------------------------------------|
| <input type="checkbox"/> Adrenal problems           | <input type="checkbox"/> Head Injury/Loss of Consciousness | <input type="checkbox"/> Anemia         | <input type="checkbox"/> Brain Tumor |
| <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Kidney/Bladder problems           | <input type="checkbox"/> Liver problems | <input type="checkbox"/> Cancer      |
| <input type="checkbox"/> Thyroid problems           | <input type="checkbox"/> High Blood Pressure               | <input type="checkbox"/> Lung problems  | <input type="checkbox"/> Glaucoma    |
| <input type="checkbox"/> Seizures/Epilepsy          | <input type="checkbox"/> Stroke                            | <input type="checkbox"/> Heart problems | <input type="checkbox"/> Asthma      |
| <input type="checkbox"/> Meningitis or Encephalitis | <input type="checkbox"/> Sexually transmitted disease      | <input type="checkbox"/> Allergies      |                                      |

If yes to any of the above, please describe and give dates: \_\_\_\_\_

**3) Current Medical Symptoms/Problems:**

Please check all that pertain to you now:

**EYES**

- Double Vision
- Eye pain
- Problems with vision

**EARS**

- Hearing Aid
- Buzzing/Ringing in ears
- Infection in ears
- Problems with balancing
- Problems with hearing

**NOSE**

- Nose bleeds
- Stuffy nose

**MOUTH**

- Loss of taste
- Problems with teeth
- Dentures

**RESPIRATORY**

- Shortness of breath
- Chronic cough
- Sputum/mucus production
- Positive TB test
- Coughing up blood

**SKIN/JOINT/MUSCLE**

- Changes in skin
- Changes in nails
- Changes in hair
- Skin rash
- Skin itchy/dry
- Cramps in legs/arms
- Stiff/swollen joints
- Difficulty walking

**GASTROINTESTINAL**

- Difficulty swallowing
- Heartburn
- Nausea
- Vomiting
- Diarrhea
- Constipation
- Blood in stool
- Black tarry stool
- Abdominal pain

**GENITO/URINARY**

- Pain/burning with urination
- Frequent urination at night
- Bloody/brown urine
- Difficulty starting urine flow
- Constant need to urinate

**NERVOUS SYSTEM**

- Headaches
- Numbness
- Fainting spells
- Convulsions/seizures
- Memory problems
- Coordination problems
- Tremor/shakes
- Loss of movement
- Loss of sensation

**GENERAL HEALTH**

- Overweight
- Underweight
- Chills
- Fever
- Tire easily
- Night/day sweats

**CARDIOVASCULAR**

- High blood pressure
- Low blood pressure
- Heart skips a beat
- Palpitations
- Fast heart rate
- Chest pains
- Swollen ankles

**FEMALES ONLY**

- Menstrual irregularities
- Menopause
- Problem pregnancy
- Miscarriage # \_\_\_\_\_
- Abortion # \_\_\_\_\_
- Premenstrual problems
- Infertility
- Currently pregnant

If you checked any of the above, please describe: \_\_\_\_\_

4) **Medication and Drug Use**

Include prescription, non-prescription, and illegal drugs

Name of Drug	Prescribed	Prescribing Physician	Date 1st used	Date last used	Amount last used	Used in past 48 hr
	yes no					
	yes no					
	yes no					
	yes no					

Any history of drug overdose:  Yes  No If yes, please describe:

Any medication allergies?  Yes  No If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Do you believe you would benefit from any of the following?

Anger Management Education Series  Substance Abuse Education Series  Grief Group

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**STAFF USE ONLY**

Client currently being treated by Primary Care Physician for symptoms checked on page 10

yes  no  n/a

Referred for physical  yes  no

\_\_\_\_\_

**CLINICIAN SIGNATURE/CREDENTIALS**

\_\_\_\_\_

**DATE**

\_\_\_\_\_

**PSYCHOLOGIST SIGNATURE**

\_\_\_\_\_

**DATE**

Physician  agrees  disagrees with referral

If disagree reason \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PHYSICIAN SIGNATURE**

**DATE**